

Aircraft Parts Sourcing

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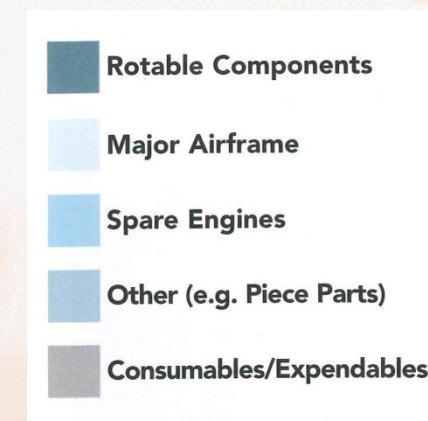
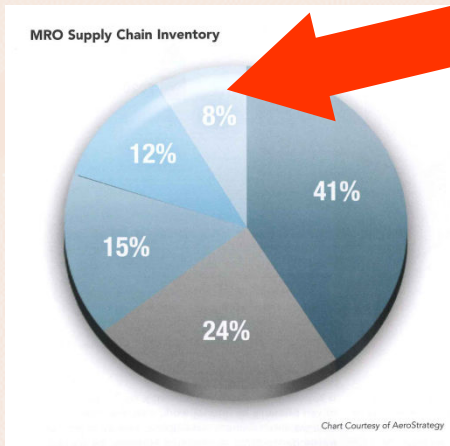
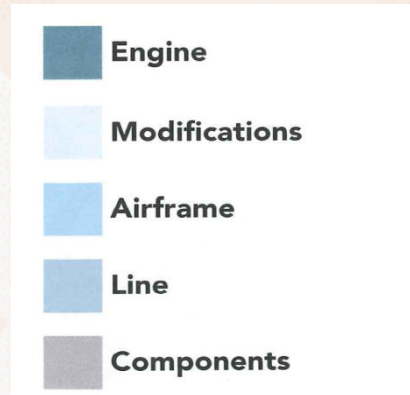
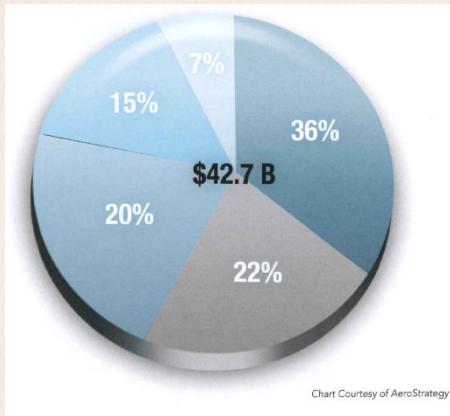
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Agenda

- The MRO Market
- Sourcing of Parts

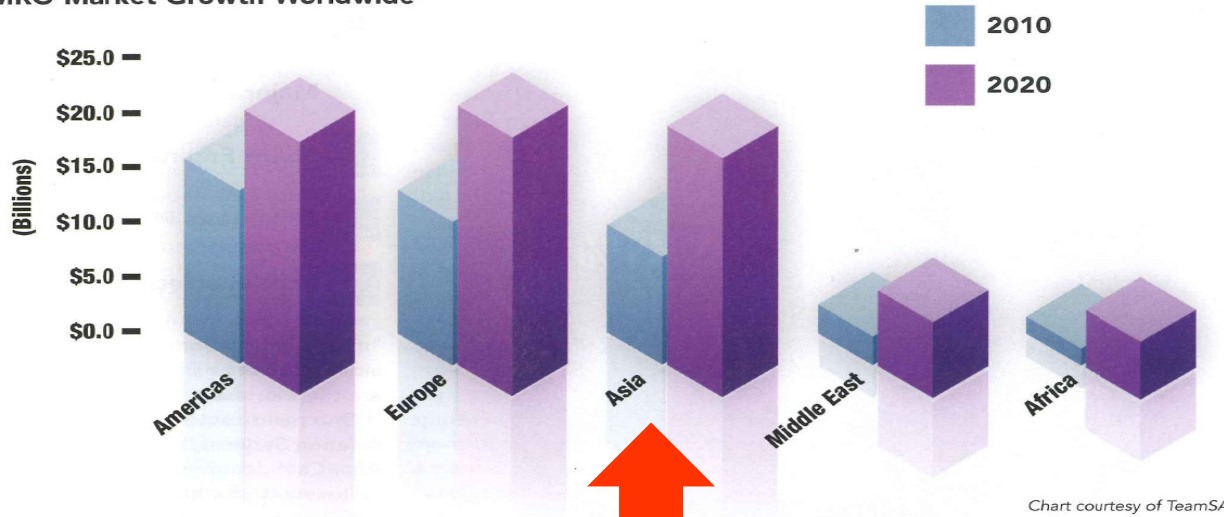


MRO Market (2009)

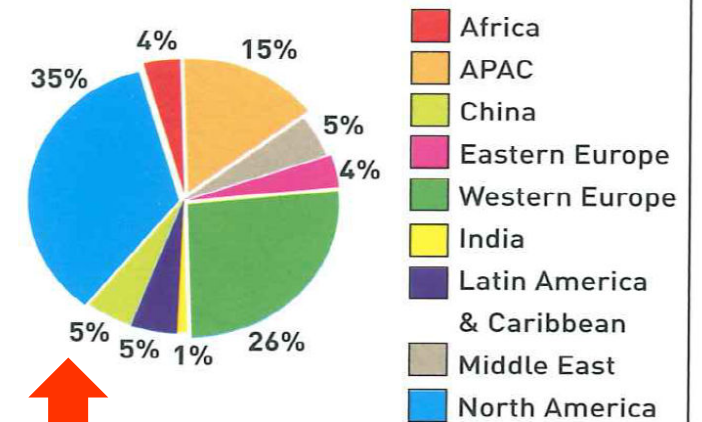


MRO Market

MRO Market Growth Worldwide



Global MRO market share (2009)



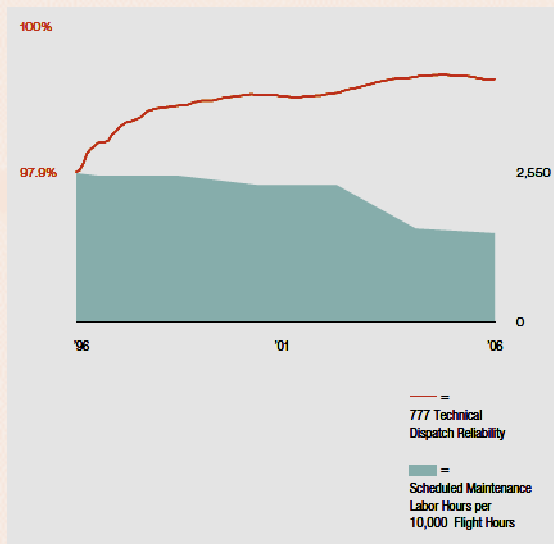
source: Frost & Sullivan



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MRO Market

- Aircraft are getting more reliable
- Aircraft require less maintenance



	767	A330	787
Line Maintenance Interval	500 hours	700 hours	1,000 hours
Base Maintenance Interval	18 months	18 months	36 months
Heavy Structural Inspection	6 years	6 years	12 years



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Sourcing of Parts

A reliable source of parts

- OEM
- Distributors
- PMA
- Repaired parts
- Second hand parts



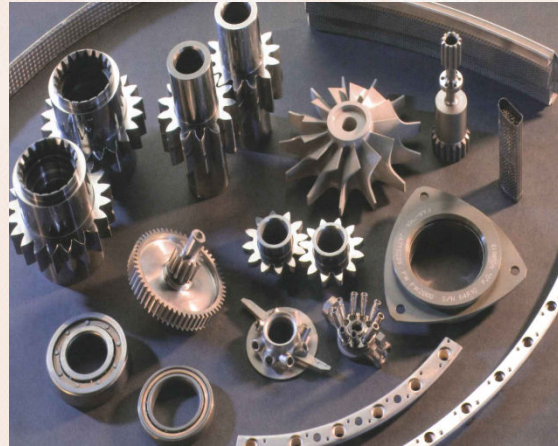
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Sourcing Parts



Low Tech & High
Volume PMA



High Tech &
Value PMA



High tech repaired parts



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Sourcing Parts

- OEM competition
- Commercial restrictions on lease aircraft & engines
- Competition from repaired and second hand parts

